

Contacts, by expert



Thomas Emmerling
Managing Partner
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Areas of expertise

Family-owned business
High Net-worth individuals
Investments
Litigation support
Personal financial planning
Privately-held companies
Professional athletes
Succession & family planning
Trends in the industry

Education: Canisius College



Bart McGloin
Assurance Services Group
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Areas of expertise

Construction
Fraud
Litigation support
Manufacturing
Recruiting and retention
Turnaround & restructuring

Education: D'Youville College



Gregory Urban
Tax Advisory Group
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Areas of expertise

Business Valuations
Closely-held tax issues
Family-owned businesses
Mergers & acquisitions
Privately-held companies
Professional athletes
Tax and business consulting

Education: Canisius College



Teresa Majors
Tax Advisory Group
Partner
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Areas of expertise

Closely-held tax issues
Corporate tax
Estate planning
Family-owned business
Insurance companies
Mergers & acquisitions
Privately-held companies
Recruiting & retention
Resources for CFOs
Tax and business consulting
Tax provisions
Tax returns

Education: SUNY @ Buffalo



Albert Nigro
Tax Advisory Group
Client Accounting &
Advisory Solution Group
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Areas of expertise

Business valuations
Health care
Life sciences & bio tech
Physicians
Small & emerging businesses
Start-up businesses

Education: Canisius College



Robert Pollock
Tax Advisory Group
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Areas of expertise

Business valuations
Closely-held tax issues
Empire Zone & Renewal Credits
Estate planning
Family-owned businesses
Manufacturing
Mergers & acquisitions
NYS & Multi state sales tax
Payroll
Personal tax planning
Privately-held companies
Tax and business consulting
Tax returns
Trends in the industry

Education: Canisius College

Dopkins & Company, LLP

CERTIFIED PUBLIC ACCOUNTANTS AND CONSULTANTS



Thomas J. Emmerling
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Areas of expertise
Business valuations
Family owned business
Mergers & acquisitions
Privately-held businesses
Succession planning
Transaction advisory services

Education: Boston University; The College of the Holy Cross



Brendan Brady
Assurance Services Group
Director
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Areas of expertise
Business valuations
Employee benefit plans
Consolidations
Accounting for foreign operations
Internal controls
Accounting for business combinations
Revenue Recognition Standard
Implementation Services
Audits, Reviews and Compilations
Financial Reporting
Litigation Support
Paycheck Protection Program

Education: SUNY @ Buffalo



Jill Colombo
Tax Advisory Group
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Areas of expertise
Cross-border trade
NYS & multi state sales tax

Education: SUNY @ Geneseo



James Krupinski
Assurance Services Group
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Areas of expertise
Audit
Risk Assessments
Internal Controls
Fraud Prevention
Employee Benefit Plans
Financial Reporting
Revenue Recognition Standard
Implementation Services
Lease Standard Implementation & Accounting
Services
Sarbanes-Oxley Advisory Services

Education: SUNY @ Buffalo



Andrew Reading
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Areas of expertise
Cooperatives
Employee Benefit Plans
Health Care
Manufacturing
Not-For-Profit
Audit
Risk Assessments
Internal Controls
Fraud Prevention
Employee Benefit Plans
Financial Reporting
Transaction Advisory Services
Lease Standard Implementation & Accounting
Services

Education: SUNY @ Fredonia



Nicholas Fiume
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Areas of expertise
Health Care
Funding sources – Not-for-Profits
Nor-for-Profits (NFP)
NFP Consolidated Fiscal Report (CFR)
Revenue maximization – not-for-profits
Transaction Advisory

Education: Canisius College

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CERTIFIED PUBLIC ACCOUNTANTS AND CONSULTANTS



John Matte, Jr.
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Areas of expertise
Audit
Employee Benefit Plans
Manufacturing
Construction
Cooperatives

Education: SUNY @ Buffalo



Craig Cirbus
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Management
Senior Wealth Advisor
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Areas of expertise
Investments
Wealth Management
ERISA retirement plans
High net worth individuals

Education: SUNY @ Buffalo



Chad O'Connell
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Areas of expertise
Pension Plans & administration

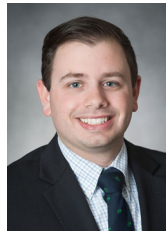
Education: Canisius College



Matthew Huefner
Client Accounting &
Advisory Solution Group
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Areas of expertise
Cloud Accounting
Sage Intacct
Sage ACCPAC
Clinics
Distribution
Manufacturing
Medical Practices
Not-for-profit
Physicians / Physician Groups
Restaurant and hotel management

Education: SUNY @ Buffalo



Eric Soro
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Areas of expertise
Research & Development Tax Credits
Tax and business consulting

Education: Niagara University



Stephen Studley
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Areas of expertise
Physicians / physician groups
Retirement planning
Small & emerging businesses
Start-up businesses

Education: Niagara University

*Craig Cirbus and Chad O'Connell represent Dopkins Wealth Management, LLC,
a registered investment advisor owned by the partners of Dopkins & Company, LLP.*