Dopkins & Company, LLP
CERTIFIED PUBLIC ACCOUNTANTS AND CONSULTANTS

FAMILY OWNED BUSINESS SERVICES

HELPING OUR CLIENTS BUILD, PROTECT AND TRANSFER WEALTH

Service to family owned business clients represents the foundation upon which Dopkins & Company was built. We have a passion for providing solutions that contribute to your success; helping you confront challenges and seize opportunities, for your business, your life and your family's lives.

We've been fortunate to work with family-owned businesses for over 60 years. Our professionals are experienced working with clients of all sizes, in dozens of industries, with unique ownership structures and varying family dynamics. We believe our experience allows us to bring a point of view that adds value.

While "what" we do for our clients is of utmost importance, we believe "how we serve" is equally important and truly sets us apart. As embodied in our One-Firm culture, as we serve our family-owned business clients, our firm-wide focus is on helping our clients **build, protect and ultimately transfer their wealth.**

OUR SOLUTION

Recognizing that family, business and estate are equally essential elements to take into consideration, the Dopkins Family Owned Business team of professionals has developed a suite of services within a comprehensive and integrated service model. Each of these respective focus areas are customized based upon a client's goals and objectives.

FOCUS AREA	FAMILY	BUSINESS	ESTATE
Wealth Planning	✓	✓	✓
Tax Planning/ Compliance	✓	✓	✓
Risk Management	✓	✓	✓
Assurance Services		✓	
Family Office/Advisory	✓	✓	✓

BUILD. PROTECT. TRANSFER.
with Dopkins Family Owned Business Team

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YOUR FAMILY OWNED BUSINESS TEAM

FOR MORE INFORMATION ABOUT DOPKINS FAMILY OWNED BUSINESS CONSULTING SERVICES, PLEASE CONTACT:

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