

Contacts, by expert



Thomas Emmerling
Managing Partner
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Areas of expertise

Family-owned business
High Net-worth individuals
Investments
Litigation support
Personal financial planning
Privately-held companies
Professional athletes
Succession & family planning
Trends in the industry

Education: Canisius College

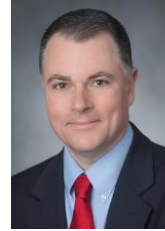


Bart McGloin
Assurance Services Group
Partner
bmcgloin@dopkins.com

Areas of expertise

Construction
Fraud
Litigation support
Manufacturing
Recruiting and retention
Turnaround & restructuring

Education: D'Youville College



Gregory Urban
Tax Advisory Group
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gurban@dopkins.com

Areas of expertise

Business Valuations
Closely-held tax issues
Family-owned businesses
Mergers & acquisitions
Privately-held companies
Professional athletes
Tax and business consulting

Education: Canisius College



Teresa Majors
Tax Advisory Group
Partner
tmajors@dopkins.com

Areas of expertise

Closely-held tax issues
Corporate tax
Estate planning
Family-owned business
Insurance companies
Mergers & acquisitions
Privately-held companies
Recruiting & retention
Resources for CFOs
Tax and business consulting
Tax provisions
Tax returns

Education: SUNY Buffalo



Joseph Heim
ABL Consulting Services
Partner
jheim@dopkins.com

Areas of expertise

Asset based lending
Collateral examinations
Fraud examinations
Outsourced asset-based lending
Turnaround
Employee engagement
Secured Financing

Education: Canisius College



Robert Pollock
Tax Advisory Group
Partner
rpollock@dopkins.com

Areas of expertise

Business valuations
Closely-held tax issues
Empire Zone & Renewal Credits
Estate planning
Family-owned businesses
Manufacturing
Mergers & acquisitions
NYS & Multi state sales tax
Payroll
Personal tax planning
Privately-held companies
Tax and business consulting
Tax returns
Trends in the industry

Education: Canisius College



William Prohn

Dopkins System
Consultants
Director
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Areas of expertise
Automated accounting
Computers
Information security
Information technology
Networking computer systems
Accounting systems

Education: Simons School of Business--
University of Rochester; Canisius College



Al Nigro

Tax Advisory Group
Partner
anigro@dopkins.com

Areas of expertise
Business valuations
Health care
Life sciences & bio tech
Physicians
Small & emerging businesses
Start-up businesses

Education: Canisius College

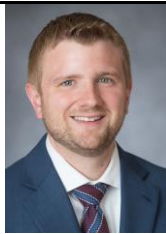


James Krupinski

Assurance Services Group
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Areas of expertise
Audit
Risk Assessments
Internal Controls
Fraud Prevention
Employee Benefit Plans
Financial Reporting
Revenue Recognition Standard
Implementation Services
Lease Standard Implementation & Accounting
Services
Sarbanes-Oxley Advisory Services

Education: SUNY @ Buffalo



Andrew J. Reading

Assurance Services Group
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Areas of expertise
Cooperatives
Employee Benefit Plans
Health Care
Manufacturing
Not-For-Profit
Audit
Risk Assessments
Internal Controls
Fraud Prevention
Employee Benefit Plans
Financial Reporting
Transaction Advisory Services
Lease Standard Implementation & Accounting
Services

Education: Canisius College



Nicholas Fiume

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Areas of expertise
Health Care
Funding sources – Not-for-Profits
Nor-for-Profits (NFP)
NFP Consolidated Fiscal Report (CFR)
Revenue maximization – not-for-profits
Transaction Advisory

Education: Canisius College



Jill Colombo

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Areas of expertise
Cross-border trade
NYS & multi state sales tax

Education: SUNY @ Geneseo



Karen Costa

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Areas of expertise
Nor-for-Profits (NFP)

Education: Niagara University



Chad O'Connell

Dopkins Wealth
Management
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Areas of expertise
Pension Plans & administration

Education: Canisius College



Sam Rizzo

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Senior Manager
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Areas of expertise
Cross-border trade
Mergers & acquisitions
Tax and business consulting

Education: Canisius College



Stephen Studley

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Areas of expertise
Physicians / physician groups
Retirement planning
Small & emerging businesses
Start-up businesses

Education: Niagara University

Chad O'Connell represents Dopkins Wealth Management, LLC, a registered investment advisor owned by the partners of Dopkins & Company, LLP.