Dopkins WEALTH MANAGEMENT, LLC
Registered Investment Advisor

RYAN C. SMITH, CFP®

WEALTH ADVISOR

Ryan is involved with the presentation and implementation of his clients' financial and investment plans, as well as with daily client service needs. With a passion for creating customized financial plans for his clients, Ryan helps them make more educated and well-informed decisions about their future.

Ryan has earned his CERTIFIED FINANCIAL PLANNER™ (CFP®) certification. CFP® professionals meet rigorous education, training and ethical standards, and are committed to serving their clients' best interests today to prepare them for a more secure tomorrow.

A tireless advocate of educating his clients in order to assist them in making informed decisions as they build, protect and transfer wealth, Ryan leads the firm's efforts in the utilization and deployment of its sophisticated financial planning software.

Ryan began his career at Dopkins Wealth Management, LLC in 2019 following graduation from Canisius College. While at Canisius, Ryan was a student analyst for their Golden Griffin Fund. The program is a student ran mutual fund where each analyst is responsible for monitoring held companies, tracking economic indicators, along with composing an investment analysis report of a target company.

Ryan is an Emerging Business Leaders (Class of 2020) graduate. The Emerging Business Leaders is a group developed by the Amherst Chamber of Commerce focused on developing the next generation of leaders in Western New York.

Certified Financial Planner Board of Standards, Inc. (CFP Board) owns the CFP® certification mark, the CERTIFIED FINANCIAL PLANNER™ certification mark, and the CFP® certification mark (with plaque design) logo in the United States, which it authorizes use of by individuals who successfully complete CFP Board's initial and ongoing certification requirements.

CONTACT

Dopkins Wealth Management, LLC
200 International Drive
Buffalo, NY 14221
716.634.8800 x905
FAX 716.634.8987
rsmith@dopkins.com

EDUCATION

- B.S. in Finance, Canisius College