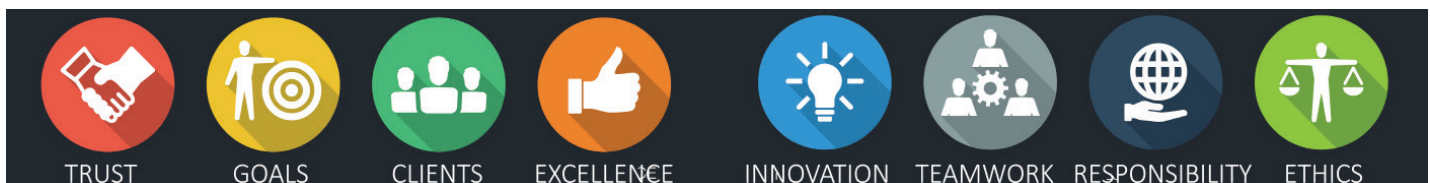


Our Service Commitments

You will be an important client to our Firm and we have assigned a service team comprised of some of our most experienced professionals. In that spirit, we offer our Firm Commitments to you:

- We will act with integrity, honesty and openness in everything we do for and with you.
- Our services and products will be of an exceptional quality and designed to assist you in achieving your goals.
- In responding to your needs, we will act as a team in all our dealings with you, and provide you access to our full range of expertise.
- We will provide consistent and proactive communication throughout our relationship.
- We will meet the deadlines we mutually set.
- We will return your phone calls as soon as possible, but always before the end of the next business day.
- We will absolutely respect the confidentiality of our working relationship.
- You are the sole judge of our performance. If anything we do falls short of your expectations, we will – without question – respect your right to withhold the fee.

OUR CORE VALUES



Dopkins Wealth Management, LLC is a registered investment advisor owned by the partners of Dopkins & Company, LLP.