

# CRAIG R. CIRBUS

## SENIOR WEALTH ADVISOR

Craig manages the wealth of many high net worth individual and business clients of the firm. Additionally, he helps advise corporate clients on their ERISA retirement plans. He has provided his clients with strategic wealth management solutions over the past three decades.

Craig's career began as a Civil Engineer with Hatch Associates, Inc. during the design and construction of the rapid transit system in downtown Buffalo. He eventually left his engineering career and followed his passion to coach college football. In 1995, after an undefeated Rose Bowl championship season with Penn State University, he was asked to return to his alma mater, the State University of New York at Buffalo (UB), as their head coach and lead their football program into Division I-A competition. While serving as the Head Football Coach at UB, several players he coached were drafted into the National Football League. Additionally, many of Craig's colleagues and former student/athletes now have active careers in college and NFL coaching.

After his successful coaching career, Craig re-focused his energies into the science of investing. A passionate advocate of applying evidence-based research into portfolio design and construction, Craig specializes in assisting successful business owners, families, and corporate entities in managing their wealth and achieving their short and long-term financial goals.

Craig has been an active volunteer within the Western New York community. He is a past member of the University at Buffalo Alumni Advisory Board, currently sits on the Brothers of Mercy Foundation Advisory Board as well as an active member of the St. Joseph's Collegiate Institute Board's Investment Committee. Craig also is a board member of Cross Training Football (CTF), a faith based organization committed to teaching character values to athletes and coaches throughout high schools in Western New York. Craig also currently serves as a member of the Corporate Appeal Team for Catholic Charities of Buffalo.



### CONTACT

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### EDUCATION

- B.S., Civil Engineering,  
State University of New York  
at Buffalo